

**OHIO DEPARTMENT OF DEVELOPMENT
OHIO ENTERPRISE ZONE PROGRAM
APPLICATION**

PROPOSED AGREEMENT for Enterprise Zone Tax Incentives between the _____
_____(Local Legislative Authorities) located in the County of Knox and
_____(Enterprise).

1. a. Name of business, home or main office address, contact person, and telephone number
(attach additional pages if multiple enterprise participants).

Enterprise name

Contact Person and Title

Address, City, State, Zip Code Telephone Number

b. Project site:

Address

Contact Person and Title

Address, City, State, Zip Code Telephone Number

2. a. Nature of business (manufacturing, distribution, wholesale or other).

b. List primary 4 digit Standard Industrial Code (SIC) # _____
Business may list other relevant SIC numbers.

c. If a consolidation, what are the components of the consolidation? (must itemize the location,
assets, and employment positions to be transferred)

d. Form of business of enterprise (corporation, partnership, proprietorship, or other).

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3. Name of principal owner(s) or officers of the business (attach list if necessary).

4. Is business seasonal in nature? Yes _____ No _____

5. a. State the enterprise's current employment level at the proposed project site:

b. Will the project involve the relocation of employment positions or assets from one Ohio location to another? Note that relocation projects are restricted in non-distress based Ohio Enterprise Zones. A waiver from the Director of the Ohio Department of Development is abatable for special limited circumstances. The business and local jurisdiction should contact ODOT early in the discussions.

Yes _____ No _____

c. If yes, state the locations from which employment positions or assets will be relocated and the location where the employment positions or assets will be located:

d. State the enterprise's current employment level in Ohio (itemized for full and part-time and permanent and temporary employees):

Full-time permanent _____ Part-time permanent _____

Full-time temporary _____ Part-time temporary _____

e. State the enterprise's current employment level for each facility to be affected by the relocation of employment positions or assets:

f. What is the projected impact of the relocation, detailing the number and type of employees and/or assets to be relocated?

6. Has the Enterprise previously entered into an Enterprise Zone Agreement with the local legislative authorities at any site where the employment or assets will be relocated as a result of this proposal?

Yes _____ No _____

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7. Does the Enterprise owe:

a. Any delinquent taxes to the State of Ohio or a political subdivision of the state?

Yes _____ No _____

b. Any moneys to the State or a state agency for the administration or enforcement of any environmental laws of the State?

Yes _____ No _____

c. Any other moneys to the State, a state agency or political subdivision of the State that are past due, whether the amounts owed are being contested in a court of law or not?

Yes _____ No _____

If yes to any of the above, please provide details of each instance including but not limited to the location, amounts and/or case identification numbers (add additional sheets if necessary).

8. Project Description (attach additional pages if necessary)

9. Project will begin _____, 20_____ and be completed _____, 20 _____ provided a tax exemption is provided.

10. a. Estimate the number of new employees the business intends to hire at the facility that is the project site (job creation projection must be itemized by full and part-time and permanent and temporary):

Full-time permanent	_____	Part-time permanent

Full-time temporary	_____	Part-time temporary

b. State the time frame of this projected hiring : _____ years.

c. State proposed schedule for hiring (itemize by full and part-time and permanent and temporary employees): _____

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11. a. Estimate the amount of annual payroll such new employees will add \$ _____
(new annual payroll must be itemized by full and part-time and permanent and temporary new employees).

Full-time permanent payroll _____

Part-time permanent payroll _____

Full-time temporary payroll _____

Part-time temporary payroll _____

b. Indicate separately the amount of existing annual payroll relating to any job retention claim resulting from the project: \$ _____

12. Market value of the existing facility as determined for local property taxation.
\$ _____

13. a. Business's total current investment in the facility as of the proposal's submission.
\$ _____

b. State the business' value of on-site inventory required to be listed in the personal property tax return of the enterprise in the return for the tax year (stated in average \$ value per most recent 12-month period) in which the agreement is entered into (baseline inventory): \$ _____

14. An estimate of the amount to be invested by the enterprise to establish, expand, renovate or occupy a facility:

A. Acquisition of Buildings:	\$	_____
B. Additions/New Construction:	\$	_____
C. Improvements to Existing Buildings:	\$	_____
D. Machinery & Equipment:	\$	_____
E. Furniture & Fixtures:	\$	_____
F. Inventory:	\$	_____
Total New Project Investment:	\$	_____

15. a. Business requests the following tax exemption incentives: _____% for _____
Years covering real _____ and/or personal property including inventory _____
as described above. Be specific as to type of assets, rate, and term.

b. Business's reasons for requesting tax incentives (be quantitatively specific as possible)

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Submission of this application expressly authorizes _____(name of the local jurisdiction) and/or Knox County to contact the Ohio Environmental Protection Agency to confirm statements contained within this application including item # 7 and to review applicable confidential records. As part of this application, the business may also be required to allowing the Ohio Department of Taxation or complete a waiver form allowing the Ohio Department of taxation to release specific tax records to the local jurisdictions considering the incentive request.

Applicant agrees to supply additional information upon request.

The applicant affirmatively covenants that the information contained in and submitted with this application is complete and correct and is aware of the ORC Sections 9.66(C) (1) and 2931.13 (D) (1) penalties for falsification which could result in the forfeiture of all current and future economic development assistance benefit as well as a fine of not more than \$ 1,000 and/or a term of imprisonment of not more than six months.

Name of Enterprise

Typed Name and Title

Signature

Date